

# APPLICATION FORM FOR CHANGE IN BANK ACCOUNT

ARN-4464

E032737

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## 1. APPLICATION DETAILS

Folio Number

Sole / First Unit Holder

Guardian Name

PAN Details

## 2. OLD BANK DETAILS

Bank Name

Bank A/c No.  A/c Type  Current  Savings  NRO  NRE  FCNR  Others  Specify

Branch

IFSC Code (11 digit)\*  MICR Code (9 digit)\*  \*Mentioned on your cheque leaf

## 3. NEW BANK DETAILS

Bank Name

Bank A/c No.  A/c Type  Current  Savings  NRO  NRE  FCNR  Others  Specify

Branch

IFSC Code (11 digit)\*  MICR Code (9 digit)\*  \*Mentioned on your cheque leaf

## 4. DOCUMENTS TO BE SUBMITTED BY INVESTOR

Existing bank details (Any one of the following)	New bank details (Any one of the following)
<input type="checkbox"/> A cancelled original cheque leaf/Self attested copy of cancelled cheque*	<input type="checkbox"/> A cancelled original cheque leaf/Self attested copy of cancelled cheque*
<input type="checkbox"/> Photocopy of bank passbook or bank account statement (Having entries not older than 3 months)	<input type="checkbox"/> Photocopy of bank passbook or bank account statement (Having entries not older than 3 months)
<input type="checkbox"/> Letter from the bank	<input type="checkbox"/> Letter from the bank

\*Account number and name of the first unit holder should be printed on the face of the cheque

## 5. UNIT HOLDER(S) SIGNATURE(S)

I/We hereby declare that particulars given above are correct and express my willingness to receive credit of Dividend / Redemption proceeds in the new bank details mentioned above. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold Axis Mutual Fund / Axis Asset Management Company Limited, its registrars and other service providers responsible. I/we will also inform Axis Mutual Fund / Axis Asset Management Company Limited about any changes in my/our bank account.

**SIGNATURE(S)** (To be signed by ALL UNIT HOLDERS if mode of holding is 'Joint')

<input type="text"/> Sole / First Unit Holder / Guardian	<input type="text"/> Second Unit Holder	<input type="text"/> Third Unit Holder
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## ACKNOWLEDGMENT SLIP (To be filled in by the investor)

Received, subject to verification request for:

Change of bank mandate  Change / updation of contact details

From

Folio Number

ISC Stamp & Signature

## INSTRUCTIONS

- Separate forms needs to be filled for separate folios of the investor.
- Unit holder will be required to submit the duly filled in Change of Bank Mandate Form along with a cancelled original cheque leaf or self attested copy of cancelled cheque of the new bank account as well as the currently registered with the Mutual Fund (where the account number and first holder name is printed on the face of the cheque).
- In case if name is not printed on the cheque, the Unit holder may submit a letter from the bank on its letterhead certifying that the Unit holder maintains/maintained an account with the bank, the bank account information like bank account number, bank branch, account type, the MICR code of the branch & IFSC code (wherever available).
- In case of non-availability of any of these documents, a self attested copy of the bank pass book or a statement of bank account with current entries not older than 3 months having the name and address and account number will be required.
- The above documents shall be in Original. If copies are furnished, the same must be submitted at the ISCs where they will be verified with the original documents to the satisfaction of the Fund. The original documents will be returned across the counter to the Unit Holder after due verification. In case the original of any document is not provided for verification, then the copies should be attested by the bank manager with his/her full signature, name employee code, bank seal and contact number.
- In the event of a request for change in bank account information being invalid/incomplete/ not satisfactory in respect of signature mismatch/document insufficient/not meeting any requirement more specifically as indicated in clauses, the request will be liable for rejection.