

**FOLIO / UNIT-HOLDER DETAILS**

Folio No. : \_\_\_\_\_ ARN-4464 E032737  
VIKRAM S. BAGADTHEY

Name : \_\_\_\_\_ Sole / First Unit Holder Joint Holder 1 Joint Holder 2

PAN : 

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**CHANGE IN TAX STATUS**

Please Change the Tax Status for Sole/ First Unit-holder as under, for the aforementioned Folio

- Resident Individual
- Non-Resident Individual
- Non-Repatriable
- Repatriable

**CHANGE IN BANK ACCOUNT DETAILS (For updation of all investments in the folio)**

Please update the Bank Details of for Sole/ First Unit-holder as under, for the aforementioned Folio

Account No. : 

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Account Type :  Savings  NRO  NRE

Bank : \_\_\_\_\_

Branch : \_\_\_\_\_

MICR : 

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9 digit number next to your cheque number

IFSC Code : 

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11 digit code appearing on the cheque leaf. If you do not find this on your cheque, please check for the same with your local Bank.

**DOCUMENT PROOF (Mandatory to submit any one)**

The document should reflect the Name of the First/Sole Unit holder, Bank Name, Bank Account Number and Bank Account Type

- Original Cancelled Cheque Leaf  Attested copy of Bank Passbook (Attestation by AMC/ CAMS official only)

**UNIT HOLDER CONTACT DETAILS**

Kindly furnish your E-Mail address & Contact Numbers, to help us serve you better

Email Id : \_\_\_\_\_ Mobile No. \_\_\_\_\_

Res. No. STD \_\_\_\_\_ CONTACT NO. \_\_\_\_\_ Off. No. STD \_\_\_\_\_ CONTACT NO. \_\_\_\_\_ Fax No. STD \_\_\_\_\_ CONTACT NO. \_\_\_\_\_


**KINDLY SUBMIT THIS FORM TO YOUR NEAREST KMAMC/ CAMS OFFICE**


**UNIT HOLDER(S) SIGNATURE(S) & DECLARATION**

I/ We hereby declare that particulars given above are correct and express my willingness to receive credit of Dividend / Redemption proceeds through the mode indicated above. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information. I/ We would not hold Kotak Mutual Fund/ Kotak Asset Management Company Limited, its registrars and other service providers responsible. I/ We will also inform Kotak Mutual Fund/ Kotak Asset Management Company Limited, any changes in my/ our above bank account.

SIGNATURE(S)

 Signature of Sole/ First Unitholder

 Signature of Second Unitholder

 Signature of Third Unitholder

(To be signed by All Unitholders if units are held jointly)