

REQUEST FOR CHANGE IN GUARDIAN

This Form should be completed in **English** and in **BLOCK LETTERS** only.

Sponsors: The Investment Trust of India Limited and Fortune Credit Capital Limited
Trustee Company: ITI Mutual Fund Trustee Private Limited

Investment Manager: ITI Asset Management Limited
Naman Midtown, 'A' - Wing, 21st Floor, Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013. CIN : U67100MH2008PLC177677



Long-term wealth creators

To, ARN-4464 E032737
ITI Mutual Fund VIKRAM S. BAGADTHEY
Date

Dear Sir / Madam,

You are requested to update new guardian details in the folio mentioned below. All the necessary documents have been enclosed for your records.

FOLIO DETAILS

Folio No.

Minor Unitholder's Name

Existing Guardian's Name

NEW GUARDIAN'S DETAILS

New Guardian's Name* Mr. Ms.

Relationship with Minor* Father Mother Court Appointed Legal Guardian Proof of relationship attached
 Birth Certificate School Certificate Passport Other

Nationality* Mobile No.

PAN/PEKRN*

Aadhar Card No.*

KIN Proof Attach

Email ID (please write in capitals)

* Mandatory Fields

BANK ACCOUNT DETAILS OF MINOR UNITHOLDER WITH THE NEW GUARDIAN

Bank Name

Branch Name

Branch City

Bank A/c. No.

A/c. Type Savings Current NRE NRO FCNR Others



MICR Code RTGS IFSC Code (11 Digit)

NEFT IFSC Code

CONFIRMATION FROM THE EXISTING GUARDIAN

Note: This section should be left empty in case of the demise of the existing guardian and the Death Certificate should be submitted herewith.

I, _____, registered as the
Guardian in aforesaid folio of Master / Miss _____ have no objection
in updating the name of _____ as the new Guardian in the folio.

Signature attested by the Bank mentioned below	Signature of the existing Guardian
Name of the Bank official: _____	
Name of the Bank: _____	
Bank Account Number: _____	
Designation: _____	
Employee Code: _____	
Contact Number: _____	

ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

Received from: Mr./Ms. _____

Folio No.

Request for Change in Guardian.

Collection Center's Stamp,
Receipt Date and Time

Documents Submitted herewith:

I am submitting the following documents herewith:

Sr. No.	Documents	Please (✓)
1	Proof of existing bank account of the Minor**	<input type="radio"/>
2	Proof of new bank account of the Minor**	<input type="radio"/>
3	KYC proof of the New Guardian	<input type="radio"/>
4	Document evidencing relationship with the new Guardian with the Minor Unitholder	<input type="radio"/>
5	A copy of the court order (in cases where the new Guardian is a court-appointed Legal Guardian)	<input type="radio"/>
6	Supplementary KYC, FATCA and CRS Self Certification form from the new Parent / Legal Guardian on behalf of the Minor, if not already available	<input type="radio"/>

**** Valid proofs for Bank Accounts:**

1. Cancelled original cheque leaf (reflecting name and Account Number).
2. Photocopy of cheque leaf (reflecting Name and Account Number) accompanied with the original cheque leaf for verification at the offices of ITI Asset Management Limited.
3. Bank passbook or bank account statement (certified by the Bank Manager) / letter from the bank for the new bank account /Passbook.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Toll Free Number:
1800-266-9603

Non Toll Free Number:
022-66214999

Email:
mfassist@itiorg.com

Website:
www.itimf.com