## CHANGE OF NAME / SIGNATURE (for Individuals only)



Folio Number	ARN-4464	E032737	VIKRAM S. BAGADTHEY
APPLICANTS DETAILS (please	se mention your old name here in case of (	Change of Name Request)	
Sole / 1st Holder Details			
Name		F	PAN
2nd Holder Details			
Name		F	PAN
3rd Holder Details Name			PAN
			AIN
BANK ACCOUNT DETAILS F	OR VERIFICATION (Bank details regist	tered in folio)	
Bank Account No.		Account Type	☐ Current ☐ Savings ☐ NRO ☐ NRE
Bank Name		Branch Name	
Bank Address		City	Pin
IFSC Code (11 digit)*		ode (9 digit)*	*Mentioned on your cheque leaf
	F CUSTOMER'S SIGNATURE & E		Cheque lear
DANKEN S ATTESTATION O	1 COSTONEITS SIGNATORE & L	DANK ACCOUNT DETAILS	
Name of the Banker:		Signature with Bank's seal:	
Designation:			
Employee Code:			
OLD & NEW NAMES OF TH	IE UNIT HOLDER / NEW SPECIMI	EN SIGNATURE	
below. I/We hereby agree that new	9	d and effective only after the	o/s as per the details mentioned above and changes are updated and a confirmation is e honored by the fund.
	Sole / 1st Unit Holder	2nd Unit Holder	3rd Unit Holder
Old Name/s (as per existing records)			
New Name/s (don't fill this section, in case of change of signature only)			
Old Signature/s (as per existing records)			
New Signature/s (don't fill section, in case of change of name only)			
ACKNOWLEDGEME	-NT		AVIS MITTIAL FILIND
Received, subject to verification requ			The RESPONSIBLE Mutual Fund
☐ Change of Name ☐ Change of			
From			ISC Stamp & Signature

## **INSTRUCTIONS**

- 1. Separate forms needs to be filled for separate folios of the investor.
- 2. This form is only for Change of Name/ Signature. For changing any other details like change of contact details, address, bank account details, etc. fill separate forms as available on the website.
- 3. Following documents need to be submitted for the change of signature
  - Duly signed request letter from Investor.
  - Self-attested Govt. issued Photo ID proof e.g.: PAN Card, Passport etc., where the signature tallies with the new signature of the investor.
  - Signature attestation letter from Bank.
- 4. Following documents need to be submitted for the change of name:

Reason for Name / Signature Change	Documents required		
General	Duly signed request by the investor		
	• Certified true copy of the state Gazette OR the original copy of the state gazette in which a declaration has been made to that effect. OR Affidavit on a 100 non judicial stamp paper duly notarized in original		
	New signature (if any, post change in name) certified by the banker		
	Copy of the PAN card and Verified KYC in new name		
Name corrections	Duly signed request by the investor		
	Copy of the PAN card, Verified KYC along with any of the following:		
	Ration card / Election Card / Passport / Aadhar Card / School transfer certificate / standard 10th or 12th certificate		
Post Marriage	• Duly signed request by the investor (Request should be accompanied with both the maiden name signature and new signature – in case of change in signature post marriage)		
	Certified copy of Marriage certificate duly attested		
	New signature (post change in name – if applicable) attested by the banker with complete details (stamp, designation, employee code)		
	Complete bank details (if any) along with personalized cancelled cheque leaf		
	Copy of the PAN card and Verified KYC in new name		
Divorce	<ul> <li>Duly signed request by the investor (Request should be accompanied with both old and new signature         – in case of change in signature post-divorce)</li> </ul>		
	Certified copy of Divorce decree duly notarized		
	New signature (post change in name – if applicable) attested by the banker with complete details (stamp, designation, employee code)		
	Complete bank details (if any) along with personalized cancelled cheque leaf having printed name		
	Copy of the PAN card and verified KYC in new name		
	Please note that divorce decree will suffice only if the last name is changing as a result of divorce.		
	If both, first and last name, are changing as a result of divorce, investor needs to submit one of the following:		
	Certified true copy of the state Gazette		
	Marriage Certificate that reflects both maiden name and post marriage name		

- 5. The above documents shall be in Original. If copies are furnished, the same must be submitted at the ISCs where they will be verified with the original documents to the satisfaction of the Fund. The original documents will be returned across the counter to the Unit Holder after due verification. In case the original of any document is not provided for verification, then the copies should be attested by the bank manager with his/her full signature, name employee code, bank seal and contact number.
- 6. In the event of a request for change in Name/ Signature being invalid/incomplete/ not satisfactory in respect of signature mismatch/document insufficient/ not meeting any requirement, the request will be liable for rejection.