

# Change of Signature / Name Request Form for Individual



**SUNDARAM MUTUAL**

1. Unit Holder Details :      **ARN-4464**      **E032737 VIKRAM S. BAGADTHEY**

Folio Number(s)	Sole/First Unit Holder	Second Unit Holder	Third Holder
<b>Name of the sole/First Unit Holder:</b>			

**Status of First / Sole Applicant [Please ✓]:**

Individual       Minor through guardian Body       HUF       Partnership       Society/Club  
 Company       Corporate       Trust       Mutual Fund       Fund of Funds in India  
 NRI-Repatriable       NRI-Non-Repatriable       FII/Sub account of FII       QFI       Others (please specify).....

2. Request For [Please ✓]	Change of Signature	Change of Name Holder
<b>Mandatory documents as per request</b>	<input type="checkbox"/> Banker's attestation/letter of new signature (refer point number 6).	<input type="checkbox"/> Self Attested KYC Letter in new name. <input type="checkbox"/> Self Attested PAN card copy in new name. <input type="checkbox"/> Attested copy of Marriage certificate/Divorce Deed/Press Release. <input type="checkbox"/> Valid photo identity proof (for PAN exempt cases only).

Note: Please produce originals for verification, if copies are not attested by Notary/Gazetted Officers/Bank Managers/Indian Embassy/Consulate General. The Fund House and the RTA reserve a right to call the customer for any additional documents or in-person verification (refer point 6) and keeps this request pending.

3. Bank Account Details for verification      **Date of Bank Account Opening**

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Bank Name		Bank Branch & City	
Account No.		Account Type	
MICR Code*		IFSC/RTGS Code*	

\*(9-digit number next to your cheque number)      (\*11 character code printed on a cheque / passbook)

**4. Old & New Names of unit holders and New Specimen Signatures:**

I/we request Sundaram Mutual Fund (the fund) to update new name/s and/or signature/s and various records in the folio/s as per details mentioned above & below. I/we hereby agree that new name/s and/or signature/s will be valid and effective only after the changes are updated and a confirmation is received by me/us. After the new name/signature updation, any requests with old names/signatures will not be honoured by the fund.

	Sole/First Unit Holder	Second Unit Holder	Third Holder
Old Name/s	Old name for records	Old name for records	Old name for records
New Name/s	New name for records	New name for records	New name for records
New Signature/s	New Specimen Signature	New Specimen Signature	New Specimen Signature

**5  Bankers Attestation of Customer's Signature & Bank Account Details**

Name of the Banker:	Signature with Bank's Seal:
Designation:	
Employee Code:	

**6. IPV Section (For office Use) (In case the Fund House/R&T feels the need for IPV as an additional verification procedure)**

<input type="checkbox"/> Verification with PAN Card/Photo Identification Proof PAN Card/Photo <input type="checkbox"/> Signed in official's presence <input type="checkbox"/> Sign matches with signature on Bank attestation	Name:..... Designation:..... Organization:..... Employee No:..... Location:..... Date of IPV:.....	Official signature, with Company Seal
---	---	---------------------------------------

Request Date..... Place.....

Acknowledgement (To be filled in by the investor) Change of Signature/Name	Sundaram Mutual Fund
Received, subject to verification, request for change of Signature/Name from:.....	Time Stamp & Signature
Folio No: (1) ..... (2)..... (3).....	