Minor Attains Majority
Request Form to Register Details

SUNDARAM MUTUAL

Folio Number(s):

This is to inform you that I, ... (Name), the First Unit holder in the above Folio, have attained the age of majority and you are requested to transfer all units in my name and remove the Guardian Name ..... Also kindly update my details in your records as mentioned below for the referred Folios. I am submitting the following documents herewith:

1. Self-Attested KYC Acknowledgement Letter. ARN-4464 E032737 VIKRAM S. BAGADTHEY
2. Self-Attested Pan Card Copy (for date of birth and identification proof).
3. Your **FATCA Details** (Foreign Account Tax Compliance Act) & **KYC Additional Details** (if not already submitted).

1. Erstwhile Minor turned Major Details *(Refer Instruction 1)*

Date of Birth	D	D	M	M	Y	Y	Y	Y			
PAN & KYC Letter (Mandatory)											☐ Yes, I am submitting a KYC Letter
Tax Status (Mandatory)	☐ Resident Individual ☐ NRI (Repatriable) ☐ NRI (Non-Repatriable)										

2. Go Green Services (Save The Future): Please provide Contact Details of First / Sole Applicant

E-Mail																														

STD					Telephone									Mobile																

I/We would like to receive Account Statements, Annual Reports and other information by email and SMS updates on mobile ☐ Yes ☐ No

3. Go Green I-PIN Services *(Refer Instruction 3)* [Please (✓)]

Existing investor can register their IPIN (Internet Personal Identification Number) online in 3 Simple Steps by visiting us at www.sundarambnparibasfs.in. With this you can access your account statement/capital gain statement 24x7, view your portfolio and transact online, receive transactional alerts by email/ SMS and subscribe for daily NAV alerts. Applicants who request a Personal Identification Number (PIN) will be deemed to have read, understood and agreed to the terms and conditions for the PIN available at www.sundarammutual.com.

4. Nomination *(Refer Instruction 4) Mandatory to fill in all fields. Proportion (%) in which units will be shared by each nominee should aggregate to 100%. In case of single nominee default proportion will be 100%.*

☐ I wish to nominate the following person(s)

1st Nominee	2nd Nominee	3rd Nominee
Name:.....	Name:.....	Name:.....
Address:.....	Address:.....	Address:.....
.....	.....	.....
.....	.....	.....
Proportion (%) in which units will be shared by first nominee.....%	Proportion (%) in which units will be shared by second nominee.....%	Proportion (%) in which units will be shared by third nominee.....%
If nominee is a minor:	**If nominee is a minor:**	**If nominee is a minor:**
Date of birth:.....Relationship:.....	Date of birth:.....Relationship:.....	Date of birth:.....Relationship:.....
Name of Guardian:.....	Name of Guardian:.....	Name of Guardian:.....
Address of Guardian:.....	Address of Guardian:.....	Address of Guardian:.....
.....	.....	.....

5. To Update Bank Details *(Refer Instruction 5) Please enclose an original cancelled cheque leaf / passbook wherein the bank account number and mutual fund first holder name are printed (Mandatory) or a copy of the same attested by your current banker.*

Bank Name		Bank Branch & City	
Account No.		Account Type	
MICR Code*		IFSC/RTGS Code*	

**(9-digit number next to your cheque number)* *(*11 character code printed on a cheque / passbook)*

Signature of First Holder (Major)	Attestation by Guardian**	Attestation by above said Banker**
Name of the first holder	**Registered Guardian's Name**	**Branch Seal with attester's name, designation and employee number**

*** Signature can be attested either by Guardian or Banker*

Acknowledgement (To be filled in by the investor) Minor Attains Majority	Sundaram Mutual Fund
Received, subject to verification, request for change of status from minor to major from:.....	
Folio No: (1) ..... (2)..... (3).....	
Checklist Mandatory documents: ☐ KYC Letter ☐ Proof of new Bank account details	Time Stamp & Signature