

# Common Application Form

(For Lumpsum / Systematic Investments)



Sr. No.:

Please refer the instructions while filling the Application Form. Tick (✓) Whichever is applicable. (Strike out which is not required)

## 1. DISTRIBUTOR INFORMATION (Only empanelled Distributors / Brokers will be permitted to distribute Units of Baroda Pioneer Mutual Fund)

|                          |          |                 |               |         |
|--------------------------|----------|-----------------|---------------|---------|
| Distributor / Broker ARN | ARN-4464 | Sub-Broker Code | Employee Code | E032737 |
|--------------------------|----------|-----------------|---------------|---------|

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

Existing Folio Number: \_\_\_\_\_  SIP Form Attached

## PAN AND KYC COMPLIANT STATUS DETAILS (Mandatory)

|                            | PAN #<br>(Refer Instruction - Page 15, IV) | KYC Compliant Status** (If yes attach proof)<br>KYC Mandatory for investment of Rs. 50,000 and above. (Refer Instruction - Page 15) |                             |
|----------------------------|--|---|-----------------------------|
| First Applicant/ Guardian* |  | <input type="checkbox"/> Yes  | <input type="checkbox"/> No |
| Second Applicant           |  | <input type="checkbox"/> Yes  | <input type="checkbox"/> No |
| Third Applicant            |  | <input type="checkbox"/> Yes  | <input type="checkbox"/> No |

\*If the First Applicant is a Minor, then please state the details of Parent / Guardian. # Please attach PAN proof. \*\* Refer Instruction - Page 15, IV

Occupation (please ✓)  Agriculture  Business  Service  Professional  Housewife  Retired  Sportsperson  Politics  
 Others \_\_\_\_\_

Are you applying as (please ✓)  Resident Individual  NRI/Others  Partnership  Public Ltd. Co. - Listed  On behalf of Minor  PIO  
 NRI/NRO  Trust  BOI  Public Ltd. Co. - Unlisted  Societies  Body Corporate  
 NRI/NRE  Proprietorship  AOP  FII  HUF  Others \_\_\_\_\_

## 2. SOLE / FIRST APPLICANT'S PERSONAL DETAILS

(Please fill in Block Letters use one box for one alphabet leaving one box blank between two words, as it appears in your Bank Account)

Name  Mr  Ms  M/s \_\_\_\_\_

Date of Birth            Status: (✓)  RI  NRI

Name of the Contact Person in case of Non-Individual \_\_\_\_\_

Guardian Name (if Sole/ First applicant is a Minor)  Mr  Ms  M/s \_\_\_\_\_

Address [P. O. Box Address is not sufficient] (Indian address in case of NRIs/ FIIs) \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ Pincode (Mandatory) \_\_\_\_\_

State \_\_\_\_\_ Country \_\_\_\_\_

Contact Details: Phone O \_\_\_\_\_ Extn. \_\_\_\_\_ Fax \_\_\_\_\_

R \_\_\_\_\_ Mobile \_\_\_\_\_

E-mail \_\_\_\_\_

I/We wish to receive the following via e-mail in lieu of physical document(s) (Please ✓)  Account Statement  Annual Report  Other Communication

Overseas Address (Mandatory in case of NRI/ FII applicant in addition to mailing address) \_\_\_\_\_

\_\_\_\_\_

State \_\_\_\_\_ Country \_\_\_\_\_ Zip code \_\_\_\_\_

I/We confirm that I am/we are non-residents of Indian nationality/origin & that I/We have remitted funds from abroad through approved banking channels or from funds in my/our NRE/ FCNR Account.

## 3. JOINT APPLICANT'S DETAILS

### SECOND APPLICANT

Name  Mr  Ms  M/s \_\_\_\_\_

Date of Birth            Status: (✓)  RI  NRI

\_\_\_\_\_

### THIRD APPLICANT

Name  Mr  Ms  M/s \_\_\_\_\_

Date of Birth            Status: (✓)  RI  NRI

Mode of Holding (please ✓)  Single OR  Joint OR  Anyone or Survivor *Default Option: Joint*

NAME OF POWER OF ATTORNEY HOLDER (POA) (if investment is being made by a Constituted Attorney)

Name  Mr  Ms  M/s \_\_\_\_\_

PAN\* \_\_\_\_\_ *\*Refer Instruction - IV. Kindly enclose copy of the proof of PAN. In case of a joint holding, PAN of all the joint holders should be mentioned in the application form.*

## ACKNOWLEDGMENT SLIP (To be filled by the investor)

Received from Mr. / Ms. / M/s. \_\_\_\_\_ Sr. No.:

an application for Scheme \_\_\_\_\_

Plan \_\_\_\_\_ Option \_\_\_\_\_ Sub-option \_\_\_\_\_

alongwith Cheque / DD No. \_\_\_\_\_ Dated \_\_\_\_\_ Drawn on (Bank) \_\_\_\_\_

\_\_\_\_\_ Amount (Rs.) \_\_\_\_\_

Signature, Stamp & Date

ARN -4464

E032737

VIKRAM S. BAGADTHEY