

To be filled in Capital Letters. Please read the section on Instructions – Terms and Conditions, prior to filling in the form

### Change in Account Information

Folio No(s).			
Name of the Unitholders			PAN
Sole/First Applicant			
Joint Holder Name 1			
Joint Holder Name 2			
Name of Guardian (in case of Minor)			

#### Change of Address as per KRA

Please note that your address details will be updated as per your KYC records with CVL / KRA. In case the above-mentioned PAN(s) is/are not verified by KYC Registration Agency (KRA), kindly visit nearest Point of Service of KRA and submit the [KYC Form](#) along with relevant documentary proof. For more information in this regard please read "INSTRUCTIONS / CHECK LIST FOR FILLING KYC FORM" detailed on the reversed side of the KYC form.

#### Change/Updation of Contact Details of Sole / First Applicant

E-mail address						
Mobile No.		STD Code		Residence Tel. No.		Office Tel. No.

#### Registration of Power of Attorney

POA Holder Name	PAN	
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#### FATCA-CRS Declaration & Supplementary Information

	Are you a tax resident of any country other than India?*	City & Country of Birth	Nationality	Type of Address given at KRA
1 <sup>st</sup> Unit Holder	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office
Joint Holder 1	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office
Joint Holder 2	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office
Guardian <small>in case of Minor</small>	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office
POA Holder	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered Office

\*If yes, fill and attach FATCA & CRS Form.

I hereby confirm that the information provided here in above is true, correct and complete to the best of my knowledge and belief and that I shall be solely liable and responsible for the information submitted above. I also confirm that I have read understood the FATCA & CRS Terms and Conditions below and hereby accept the same. I also undertake to keep you informed in writing about any changes / modification to the above information in future within 30 days of the same being effective and also undertake to provide any other additional information as may be required any intermediary or by domestic or overseas regulators / tax authorities.

#### Change/Updation of Bank Details : In case of investment under Minor status, Minor should be one of the Bank Account holders under the below bank.

Bank Account Number #			
Bank Account Type (Please ✓)	<input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO <input type="checkbox"/> FCNR <input type="checkbox"/> Others (Please specify) .....		
Bank Name and Branch			
RTGS/IFSC/NEFT Code	11 digit code is printed on the cheque book	MICR Code	9 Digit Number next to the Cheque No.

#### Change of Mode of Holding

Joint  Either / Anyone or Survivor

#### Change of Status

Resident Indian to Non-Resident Indian  Non Resident Indian to Resident Indian

#### Change/Correction of Name

<input type="checkbox"/> Sole/First Applicant	<input type="checkbox"/> Joint Holder Name 1	<input type="checkbox"/> Joint Holder Name 2	<input type="checkbox"/> Name of Guardian	<input type="checkbox"/> Nominee Name	<input type="checkbox"/> Assignee Name
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Change/Correct Name as .....

Please enclose the relevant documentary proof duly attested as listed in the instructions. The request is liable to be rejected if any information is missing or incorrectly filled or Signature Mismatch or there is deficiency in the documents submitted.

Signature of  
Sole/1<sup>st</sup> Applicant/POA  
Holder/Authorized Signatory

Signature of  
Joint holder 1 /POA Holder

Signature of  
Joint Holder 2/ POA Holder

Signature of  
Guardian in case of Minor

(To be signed by all applicants/unitholders if mode of holding is 'joint')