

Date: / /

Place:

## FATCA - CRS Declaration and Supplementary Information Declaration Form for Individuals

APP No.:

| NAME:   | sult a tax professional for further guidance reg  | arding your tax residency for FATCA & CRS C   | ompuance   |   |
|---|---|---|--|---|
| PAN:  |   | or PAN Exempt KYC Ref No. (PEKRN)   |  |   |
|   |   |   |  |   |
| Place of Birth  |   | Country of Birth  |  |   |
| Nationality Indian U.S.  Others (Please specify)  |   | Tax Residence Address (for KYC address) Residential Registered Office  Business   |  |   |
|   | u a tax resident (i.e., are you assessed  |   | de India? Yes No   |   |
| If 'Yes', please fill for All countries (other than India) in which you are a Resident for a Resident for tax purpose i.e., where you are a Citizen / |   |   |  |   |
|   | nt / Green Card Holder / Tax Resident   |   | ent ror a Resident ror tax purpose   | ri.e., where you are a Citizen /  |
| Sr.<br>No.  | Country of Tax Residency  | Tax Identification Number or<br>Functional Equivalent   | Identification Type<br>(TIN or other, please specify)  | If TIN is not available, please tick ✓<br>the reason A, B or C (as defined below) |
| 1   |   |   |  | → Reason A B C  |
| 2   |   |   |  | —▶ Reason A  B  C   |
| >>> Rea >>> Rea DECLAI I hereby the informer  | rmation submitted above. I also confirm that<br>d in writing about any changes/modification | is on Only if the authorities of the res<br>thereof<br>in above is true, correct and complete to the<br>Thave read understood the FATCA & CRS To<br>to the above information in future within | pective country of tax residence do<br>ne best of my knowledge and belief and t<br>ferms and Conditions below and hereby a<br>30 days of the same being effective and al |   |
|   | tion as may be required any intermediary or b   |   | -  | and any other additional  |

Signature:

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