

Flex Systematic Transfer Plan (FSTP)

Sole/ First Applicant Second Applicant Name of Applicant Name of Applicant PAN PAN Date of Birth CKYC No. (For New Investors, Please attach the application form) Third Applicant Name of Applicant Name of Applicant Name of Applicant PAN CKYC No. CKYC No. CKYC No.		Mutual Fund			1162	x system	atic iia		1 311
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Kotak India EQ Contra Fund	_	tak Equity Opportunities Fund				Direct		Growth	
Kotak Tax Saver	Kot	tak Small Cap Fund		☐ Regu	ar 🔲	Direct		Growth	
Kotak Emerging Equity Scheme	Kot	tak India EQ Contra Fund		☐ Regu	ar 🗌	Direct		Growth	
Kotak Global Emerging Market								Growth	
Kotak Standard Multicap Fund									
Kotak Equity Savings Fund									
Kotak Infrastructure & Economic Reform Fund Regular Direct Growth Kotak Equity Arbitrage Fund Regular Direct Growth STP Amount STP Instalment Amount (P/E > 15) Aax FSTP instalment Amount (P/E < = 15) Rs. Note: - Incase of Max FSTP instalment Amount not mentioned , the default option considered shall be three times the FSIP instalment amount (Prequency (Please) Weekly Monthly Quarterly Period From Monthly Period From Monthly Decider Specify Day Specify Date Declaration and Signatures We have read and understood the contents of the SID/SAI of the above referred Scheme(s) of Kotak Mahindra Mutual Fund. We hereby apply for allotment / purchase of Units in the Scheme dicated as above and agree to abide by the terms and conditions applicable there to. Why hereby declare that I We authorized to make this investment in the above mentioned Scheme(s) and that amount invested in the Scheme (s) is through legitimate sources only and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions of valantindra Mutual Fund, its investment Manager and its agents to disclose details of my investment to my / our Investment Advisor and / or banks. Sole/Frist Applicant Second Applicant Third Applicant		<u> </u>							
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