




Distributor's ARN	Sub-Broker's ARN	Sub-Broker's Code	EUIN (Mandatory)
ARN-4464			E032737

"I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

ARN-4464 E032737 VIKRAM S. BAGADTHEY

SIGNATURE(S)	 Sole/Frist Applicant	 Second Applicant	 Third Applicant
	To be signed by All Applicants if mode of operation is "Joint"		

Upfront commission shall be paid directly by the investor to the AMFI registered distributors based on the investor's assessment of various factors including the service rendered by the distributor.

Investor's Information

Folio No. <i>(For Existing Investors)</i>		Application No. <i>(For New Investors, Please attach the application form)</i>	
Sole/ First Applicant		Second Applicant	
Third Applicant			
Name of Applicant	Name of Applicant	Name of Applicant	
PAN	PAN	PAN	
Date of Birth	Date of Birth	Date of Birth	
CKYC No.	CKYC No.	CKYC No.	
E-mail	E-mail	E-mail	

FSTP Switch-out Scheme details (Please ✓)

	Plan	Option/ Dividend Frequency
<input type="checkbox"/> Kotak Liquid	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	
<input type="checkbox"/> Kotak Money Market Scheme	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	
<input type="checkbox"/> Kotak Savings Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	
<input type="checkbox"/> Kotak Low Duration Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	
<input type="checkbox"/> Kotak Equity Arbitrage Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	

FSTP Switch-in Scheme details (Please ✓)

	Plan	Option
<input type="checkbox"/> Kotak Bluechip Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Equity Opportunities Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Small Cap Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak India EQ Contra Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Tax Saver	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Emerging Equity Scheme	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Global Emerging Market	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Standard Multicap Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Equity Savings Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Infrastructure & Economic Reform Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth
<input type="checkbox"/> Kotak Equity Arbitrage Fund	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	Growth

FSTP Amount

FSTP Instalment Amount (P/E >15)	Rs.
Max FSTP instalment Amount (P/E <=15)	Rs.




Note: - In case of Max FSTP instalment Amount not mentioned, the default option considered shall be three times the FSIP instalment amount.

Frequency (Please ✓) <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	Period From	mm/yyyy	To	mm/yyyy
Specify Day/ Date <input type="text" value="Specify Day"/> <input type="text" value="Specify Date"/>				

Declaration and Signatures

I/We have read and understood the contents of the SID/ SAI of the above referred Scheme(s) of Kotak Mahindra Mutual Fund. I/We hereby apply for allotment / purchase of Units in the Scheme(s) indicated as above and agree to abide by the terms and conditions applicable there to. I/We hereby declare that I/We authorized to make this investment in the above mentioned Scheme(s) and that the amount invested in the Scheme(s) is through legitimate sources only and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions of the provisions of Income Tax Act, Anti Money Laundering Act, Anti Corruption Act or any other applicable laws enacted by the Government of India from time to time. I/We hereby authorize Kotak Mahindra Mutual Fund, its investment Manager and its agents to disclose details of my investment to my/ our Investment Advisor and/ or banks.

I/We have neither received nor been induced by any rebate or gifts, directly, in making this investment.

SIGNATURE(S)	 Sole/Frist Applicant	 Second Applicant	 Third Applicant
	To be signed by All Applicants if mode of operation is "Joint"		