



FRANKLIN ARN-4464 E032737
TEMPLETONVIKRAM S. BAGADTHEY

FREEDOM SIP

Power To Invest In A SIP The Way You Wish To

My Details (For Existing Investors Only)

Folio	<input type="text"/>	Account	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
My Name	<input type="text"/>													
Second Holder Name	<input type="text"/>													
Third Holder Name	<input type="text"/>													
Guardian Name	<input type="text"/>													
POA Name	<input type="text"/>													
Fund Name	<input type="text"/>													
Plan	<input type="text"/>	Option	<input type="text"/>	Instalment Amount	<input type="text"/>	Instalment Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
For Family Solutions, list out Goal with details <input type="text"/>														

☐ Step Up My SIP Investment Amount

Payment options available are Auto Debit / Bill Pay / E-Mandate

“Step Up” my existing SIP from:

- ☐ Next Possible Installment
☐ Next Annual Cycle

☐ Increase in % : ☐ 0% ☐ 20% ☐ 30% ☐ Other: (in multiples of 5%)
(Amount invested will be rounded off to the nearest ₹ 100)

☐ Increase in Rupee Value: (in multiples of ₹ 500)

In case you have chosen to Step Up using ₹ for your Family Solutions goal, please provide a breakup of the total Step Up amount for each fund. (Note: Please ensure that the sum of the various funds is equal to the goal level value provided above)

No.	Account Number	Fund Name	Step Up amount (₹)
1			
2			
3			
4			
5			
6			

 ☐ Change My SIP Amount Permanently to ₹

 ☐ Flexi SIP : Change my SIP amount only for the Next month to ₹

 ☐ Change My SIP Date To New Instalment date

 ☐ Pause My SIP For The Next Month

 ☐ Cancel My SIP Starting Next Month

 ☐ Cancel My “Step Up” Instruction

For any of the above instructions to be executed, the same has to be received 20 days prior to your expected effective date. Except for SIP Date change, for which the request must be received 30 days prior to the next installment. Transactions in ELSS funds should be in multiples of Rs. 500 only.
Please tick as applicable:

i. If Auto Debit Form (ADF) is already registered in the Folio then please mention Bank Name and Account Number below.

Bank name Account No.

ii. Note - Per transaction limit should be less than or equal to the amount as mentioned in the ADF already registered

DECLARATION & SIGNATURES (To be signed as per Mode of Holding)

Date Place

I/We have read, understood and agreed to the terms and conditions of SIP Variant(s) facility provided by Franklin Templeton.

<input type="text"/> Sole / First Unit Holder	<input type="text"/> Second Unit Holder	<input type="text"/> Third Unit Holder
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