

Following fields need to be filled mandatorily

1. Date: In format DD/MM/YYYY
2. Bank A/c Type: Tick the relevant box
3. Fill Bank Account Number
4. Fill name of Destination Bank
5. IFSC / MICR code: Fill respective code
6. Mention Maximum Amount
7. Reference 1: Mention Folio Number
8. Reference 2: Mention Application Number (Optional)
9. Telephone Number (Optional)
10. Email ID (Optional)
11. Period: Starting date of NACH
12. Signature as per bank account
13. Name: Mention Holder Name as Per Bank Record
14. Unique ID : Your Folio No
15. From Date: This is a SIP start date.(Min 10 Days).

Other Instructions

- Auto Debit Bank Mandate can be used for both SIP and Lump Sum Purchase.
- Investors are allowed to perform Lump sum purchase and SIP on a same day provided the Auto Debit bank account has the adequate funds to honor multiple debits
- Auto Debit Bank Mandate is applicable for both Individual and Non-Individual
- Registration of Multiple Auto Debit forms is acceptable with different Bank and Accounts.
- Per transaction limit should be less than or equal to the amount as mentioned in Auto Debit Form already registered or submitted, if not registered
- Investors are required to submit "New Auto Debit / OTM" registration first and only after successful registration an existing "Auto Debit Mandate" associated with a SIP can be cancelled.
- Auto Debit Mandate request will be accepted only if the "Bank" mentioned in the request form is listed in the NACH banks list.
- Submitting Auto Debit form does not confirm your investments unless supported by SIP Investment Form or Common Transaction forms
- Auto Debit Bank Mandate is applicable only for investments via debit instructions