

Request for Consolidation of Folios



Please complete all sections in English. For legibility, please use BLOCK LETTERS in black or dark ink

BNP Paribas

ARN-4464

E032737 VIKRAM S. BAGADTHEY

Sub: Consolidation of Folios

PERSONAL DETAILS			
Name of Sole/1st Unit Holder	F I R S T	M I D D L E	L A S T
Folio No.			
	1 st Unit Holder	2 nd Unit Holder	3 rd Unit Holder
PAN/PEKRN**			
KIN*			
Date of Birth	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y
Mobile No. +91-		E-mail ID	
<p>KYC is mandatory. Please enclose copies of KYC acknowledgement letters for all applicants. **PEKRN required for Micro investments upto Rs. 50,000 in a year. ^ 14 digit KYC Identification Number (KIN) and Date of Birth is mandatory for Individual(s) who has registered under Central KYC Records Registry (CKYCR).</p>			

Dear Sir/Madam,

I/We wish to consolidate my/our following investments into folio no. _____ (target folio)

Sr. No.	Folios to be Merged	Name of 1 st Unit Holder	Name of 2 nd Unit Holder	Name of 3 rd Unit Holder

- I/We understand that consolidation of folios is permitted only if;
- All unit holders in the source folios are also unit holders in the target folio in the same sequence
 - The mode of operation across source folio & target folio are the same
 - The bank mandate and postal address across source folio & the target folios are the same
 - The nomination details across source folio & target folio are the same
 - No lien/pledge is marked in respect of any investment in any of the source/target folio

I/We understand that as a result of consolidation, my/our contact details in target folio would be retained while these details featuring in all other source folios would be discarded.

Yours Sincerely,

Name of the First Unit Holder	Name of the Second Unit Holder	Name of the Third Unit Holder
X	X	X
Signature of First Unit Holder	Signature of Second Unit Holder	Signature of Third Unit Holder

(To be signed by all holders if the mode of operation is "Joint")

ACKNOWLEDGEMENT SLIP (To be filled in by the Applicant)	
Received from	Folio No./ Application No.:
Mobile No.:	PAN:
Request submitted	

Subject to further verification and furnishing of mandatory information/ documents. Please retain this slip until processed

For Office Use Only
Acknowledgement Stamp & Date