



# Modify SIP

ARN-4464

E032737 VIKRAM S. BAGADTHEY

## Key Partner / Agent Information

Distributor / Broker ARN ARN - <b>ARN-4464</b>	Sub-Broker ARN Code ARN -	Internal Sub-Broker/Employee Code	Employee Unique Identification No. (EUIIN) (Of the Distributor / Of employee / Relationship Manager / Sales Person of the Distributor) <b>E032737</b>	Registered Investment Advisor Code
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For details on transaction charges payable to distributors, please refer to KIM.

I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Sign Here Sole/First Applicant/Guardian	Sign Here Second Applicant	Sign Here Third Applicant
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Upfront commission, if any, shall be paid directly by the investor to the AMFI registered distributors based on the investors' assessment of various factors, including the service rendered by the distributor.

Folio Number

## First / Sole Applicant

Name

Existing UMRN  SIP Reference No.

## SIP Details

Existing Frequency (✓)  Monthly (Default)  Quarterly (Jan, April, July, Oct) Existing SIP Start Date  to End Date

New Frequency (✓)  Monthly (Default)  Quarterly (Jan, April, July, Oct) New SIP Start Date  to End Date

Registered SIP Installment Amount  Modify SIP Installment Amount

Registered Scheme Name

Modify Scheme Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole / First Applicant / Guardian / POA	Second Applicant / POA	Third Applicant / POA

## Terms and Conditions

1. Under this facility, the investor can modify the scheme / plan / option, frequency, amount and date under the existing SIP registration. The facility to modify the amount will be available only to those investors who have registered maximum amount for debit. However, once the investor has availed modification facility then the maximum amount for debit mandate cannot be reduced. In case, SIP installment after modification exceeds the maximum amount for debit, then the request to modify SIP instalment amount will be rejected. 2. Modification form should be submitted at least 30 days prior to the next SIP installment date. 3. In case investor has opted for modification in SIP installment amount and Top-Up facility is already registered under the said SIP, then the Top-Up amount would be added to the modified SIP amount. 4. Investor must mention the SIP Registration Number (SRN) as stated in account statement for modifying the SIP details. In case an investor does not mention the SRN and has more than one live SIP in a single folio in the same scheme with same SIP date / amount then the first registered SIP would be modified. 5. In case there is modification of scheme, then the load structure in new scheme prevailing at the time of registration of Modify facility mandate will be applicable. However, in case of request for modification of plan / option of the scheme, frequency, amount and date of SIP installment, the load structure prevailing at the time of registration of SIP will continue to be applicable. 6. Modify SIP facility will not be available to investors registered under SIP through Post Dated Cheques/ Channel Partners/ Stock Exchange Platforms.



# Pause SIP

ARN-4464

E032737 VIKRAM S. BAGADTHEY

Folio Number

## First / Sole Applicant

Name

Existing UMRN  SIP Reference No.

## Existing SIP Details

Frequency (✓)  Monthly (Default)  Quarterly (Jan, April, July, Oct) SIP Date  SIP Installment Amount

Scheme

Pause Start Date  Number of Installments to be stopped

<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole / First Applicant / Guardian / POA	Second Applicant / POA	Third Applicant / POA

## Terms and Conditions

1. Investor can opt for Pause facility only twice during the tenure of a particular SIP. 2. Pause request should be submitted at least 30 calendar days prior to the next SIP installment date. 3. Pause request under SIP can be for minimum of 1 installment and for maximum of 6 installments. 4. If the Pause period is coinciding with the Top-Up facility, the SIP installment amount post completion of Pause period would be inclusive of Top-Up amounts falling during that Top-Up cycle; e.g. SIP installment amount prior to Pause period is Rs.5,000/- and Top-Up amount is Rs. 1,000/- and if the Pause period is completed after date for Top-Up, then the SIP installment amount post completion of Pause period shall be Rs. 6,000/-. 5. Investor must mention SIP Registration Number (SRN) as stated in the account statement to avail Pause facility. In case an investor does not mention the SRN and has more than one live SIP in a single folio in the same scheme with same SIP date / amount then the first registered SIP would be paused. 6. Pause SIP facility will not be available to investors registered under SIP through Post Dated Cheques/ Channel Partners/ Stock Exchange Platforms.