

SYSTEMATIC TRANSFER PLAN (STP) ENROLMENT FORM

TO BE FILLED IN CAPITAL LETTERS. PLEASE (/) WHEREVER APPLICABLE

Wealth sets you free 1. DISTRIBUTOR / BROKER INFORMATION (Refer Instruction No. 25) Name & Broker Code / ARN Sub Agent ARN Code Sub Agent Code *Employee Unique Identification Number RIA Code E032737 ARN-4464 *Please sign alongside in case the EUIN is left blank/not provided. I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker. 2. EXISTING UNIT HOLDER INFORMATION FOLIO NO. 3. APPLICANT DETAILS Name of Sole/1st holder PAN No / PEKRN. KYC PAN No / PEKRN. KYC Name of 2nd holder PAN No / PEKRN KYC Name of 3rd holder 4. SYSTEMATIC TRANSFER PLAN (STP) SCHEME DETAILS (Refer Instruction No.1, 5 & 26) (If the investor wishes to invest in Direct Plan please mention Direct Plan against the scheme Name) Name of 'Transferor' Scheme/Plan/Option Name of 'Transferee' Scheme/Plan/Option 5. STP DETAILS (Refer Instruction No.6) Capital Appreciation STP (Refer Inst No. 7 & 9) Fixed Transfer STP (Refer Instruction No. 7, 8 & 10) STP Frequency (Please/ any one) STP Frequency (Please/ any one) ☐ Daily (Minimum One Month) ☐ Fortnightly ☐ Monthly(Default) ☐ Quarterly ☐ Monthly (Default) ☐ Quarterly ☐ Weekly 1st of every Month of the starting month 1st, 8th, 15th & 22nd 1st & 15th OR First execution date will be of every Quarter of every month of every month of every month of the starting month of on or after 7 calendar days from the date of submission every Quarter of the form (excluding date *Incase the Investor has not specified any of submission) date then the default date would be 10th Amount of Transfer per Instalment Enrolment Period (Please/ any one) ☐ **REGULAR** From: □ PERPETUAL From: (Default) Only for Daily STP Enrolment Period From: To: 6. DECLARATION & SIGNATURE/S I/We would like to opt for Systematic Transfer Plan subject to terms of the Scheme Information Document and subsequent amendments thereto. I/We have read the instructions of the Enrolment Form. Scheme Information Document of the Transferor and Transferee Scheme and Statement of Additional Information before filling up the Enrolment Form. I/We have understood the details of the scheme and I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I hereby declare that the above information is given by the undersigned and particulars given by me/us are correct and complete. ☐ I confirm that I am resident of India. | I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External/Ordinary Account/FCNR Account. I/We undertake that all additional purchases made under this folio will also be from funds received from 80 cm. abroad through approved banking channels or from funds in my/our NRE/FCNR Account. ++ I/We, have invested in the Scheme(s) of your Mutual Fund under Direct Plan. I/We hereby give you my/our consent to share/provide the transactions data feed/ portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all Schemes Managed by you, to the above mentioned Mutual Fund Distributor/SEBI-Registered Investment Adviser.The responsibility of the properties of Nippon Life India Asset Management Limited and its Associates to contact me through any mode of communication. This will override registry on DND / 80,000 and 100 and DNDC, as the case may be Place: **SIGNATURE** -----Acknowledgment Receipt of STP Application Form 📤 Nippon india Mutual Fund (To be filled in by the Unit holder) FOLIO NO. **STP Application** Fixed Transfer STP Capital Appreciation STP Received from_ Stamp of receiving branch Amount of Transfer per Instalment ₹ From Scheme / Plan / Option & Signature to Scheme / Plan / Option. Mode & Frequency of STP