

Minor Attains Majority: Request Form to Update Details

1. Folio No/s:			
2. Minor's Name in the folio:			
3. Guardian's Name in the folio:			

Having completed age of 18 years, the erstwhile minor has become a major. I request DSP Mutual Fund to transfer the Units in the name of the Major Unit holder independently, with details as mentioned below.

☞ Hereunder, please mention details of erstwhile minor who has turned Major now.

4. Date of Birth:	d / d / m m / y y y y	5. PAN/PEKRN								<input type="checkbox"/> KYC (mandatory)
6. Tax Status	<input type="checkbox"/> Resident Individual <input type="checkbox"/> NRI (Non-Repatriable)									
7. Additional KYC Details										
a. Occupation Details (Please tick ✓) <input type="checkbox"/> Private Sector Service <input type="checkbox"/> Public Sector Service <input type="checkbox"/> Government Service <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Agriculturist <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Forex Dealer <input type="checkbox"/> Others..... (Please specify)										
b. Gross Annual Income <input type="checkbox"/> Below 1 Lac <input type="checkbox"/> 1-5 Lacs <input type="checkbox"/> 5-10 Lacs <input type="checkbox"/> 10-25 Lacs <input type="checkbox"/> >25 Lacs-1 crore <input type="checkbox"/> >1 crore										
c. Others (Please tick ✓) <input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Related to a Politically Exposed Person (PEP) <input type="checkbox"/> Not Applicable										
8. Contact Details, Online Access	☞ Mobile Number: +91									
☞ Email id: (in capital)										

9. New Address	<input type="checkbox"/> Address as per KYC									
Address line 1										
Address line 2										
City			Pincode				State			

10. New Bank Details (Mention new bank details and enclose mandatory documents as mentioned below)										
<input type="checkbox"/> Original cheque with name & account number pre-printed. Original should be produced for verification if photocopy is submitted.										
Bank Name										
Branch & City										
Full Bank A/c No										
A/c Type (Please ✓) <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO <input type="checkbox"/> FCNR <input type="checkbox"/> Others _____										
IFSC Code (11 digit)					MICR Code (09 digit)					

11. FATCA and CRS Details of the Account Holder (Mandatory)										
Place & Country of Birth				PLACE				COUNTRY		

Please indicate all Countries, other than India, in which you are a resident for tax purpose, associated Taxpayer Identification Number and it's Identification type eg. TIN etc.

Country #	Tax Identification Number	Identification Type
1		
2		
3		

12. Nomination Details		<input type="checkbox"/> I wish to nominate.	<input type="checkbox"/> I DO NOT wish to nominate.	(Advisable to avail Nomination Facility)
Nominee Name				
Nominee Date of Birth		d / d / m m / y y y y		
Guardian Name (if minor)		Nominee Signature:		
Nominee Address				

13. Guardian Signature	13. Signature of Unit holder (erstwhile Minor, now Major)
Guardian's Signature	Name: _____ & Signature

Acknowledgement (To be filled in by the investor)	Minor Attains Majority	DSP Mutual Fund
Received, subject to verification, request for change of status from minor to major from: _____ Folio no: _____		ISC Stamp & Signature
Mandatory documents: <input type="checkbox"/> KYC Letter <input type="checkbox"/> Proof of new Bank account details email: service@dspim.com www.dspim.com Call: 1800-208-4499 / 1800-200-4499		