Third Party Declaration Form



Third Party Payment Declaration (Should be enclosed with each payment/SIP Enrolment)

Application Form No.

ARN-4464 E032737 VIKRAM S. BAGADTHEY Parent/Grand-Parents/Related Persons Other than the Registered Guardian/Employer Payments by:

To a Minor/Employee Folio only: in consideration of: Natural love and affection or as gift only Payments to:

Maximum value: Not Exceeding ₹ 50,000/- (each regular purchase or per SIP installment)

Appllication and Payment Details (All details below are mandatory, including relationship, PAN & KYC)

Payment Cheque No.								Date	ed) /	1	M	Y	Y	Y	Y	
Cheque Drawn on Bank												'	·		'						
Cheque Drawn on A/c No																					
Declaration and Signatures	:																				
		Parent / Grand-Parents / Related Persons Other than the Registered Guardian/Employer									Guardian of Minor, as registered in the Folio										
Name																					
Relationship with Investor																					
PAN																					
KYC Acknowledgement	'	Attached Mandatory for any amount									Attached Mandatory for any amount										
Declaration	I/We hereby declare and confirm, the investor stated above is the beneficial owner of the investment details mentioned above and I/we are providing the funds for these investments on account of my natural love and affection or as gift from my bank account only. For employees, out of deduction from his/her salary. My relationship with the person is:									Min	or, re	n that gister e thes	: Lar ed ir	n the	e le o ar	gal nd h	gua nave	ardia no c	bjec	ction	
Signature																					
Contact Number																					

Contact No.: 1860 425 7237 (India)

+91 44 4905 7300 (NRI)

Folio No.

Beneficial Minor's Name Investment Amount in ₹

SMS SFUND to 56767

E-mail: customerservices@sundarammutual.com (NRI): nriservices@sundarammutual.com