

Application No.

Distributor ARN	Sub-Distributor ARN	Sol ID / Internal Sub-Broker	Employee Code	EUIN	Serial No., Date & Time Stamp
ARN-4464	ARN			E032737	

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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**1 EXISTING UNIT HOLDER INFORMATION**

Folio No.

Name

Name of scheme

Transaction date         Transaction amount

(Any transaction date & its respective transaction amount)

I/We have read and understood the contents of the offer document & the instructions for the Trigger Plan. I/We hereby apply for the same and agree to abide by the terms, conditions rules & regulations of the plan.

**2 OPTION - A**

Please tick ANY ONE of the following

Nifty Index level reached or above \_\_\_\_\_

Nifty Index level reached or below \_\_\_\_\_

NAV is at or above Rs. \_\_\_\_\_

NAV appreciates by \_\_\_\_%

NAV appreciates or depreciates by \_\_\_\_%\*

NAV Depreciates by \_\_\_\_%\*

\*All units will be switch out / Redeem.

**OPTION - B**

Please tick ANY ONE of the following

Switch out to : Scheme

Plan  Option

or

Redemption

Please tick any one of the following actions to be initiated on encountering the above situation

Full or  To the extent of capital appreciation or  To the extent of principal amount (The default option will be Full.)

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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**INSTRUCTIONS FOR TRIGGER**

- Please use separate forms for each transaction under each folio.
- Unit holders are requested to tick only one trigger situation/ action mentioned under sec A & B above per transaction. In the event of multiple triggers for a particular transaction, the trigger request will be deemed to be cancelled and would not be registered.
- Trigger is an additional facility provided to the unit holders to save the time for completing the redemption/ switch formalities on happening of a particular event. Trigger is not to be conceived as an assurance on part of Axis Mutual Fund that the investor will manage to receive a particular sum of money/ appreciation/ and/ or fixed % of sum.
- This form duly completed must be submitted at the nearest Designated Investor Service Centre which are available an www.axismf.com.
- Trigger option is available in below schemes  
**Source Schemes :** • Axis Liquid Fund • Axis Treasury Advantage Fund • Axis Short Term Fund • Axis Banking Debt Fund • Axis Equity Fund • Axis Midcap Fund • Axis Focused 25 Fund • Axis Triple Advantage Fund • Axis Income Saver • Axis Gold Fund • Axis Dynamic Bond Fund • Axis Income Fund • Axis Long Term Equity Fund\*  
**Target Schemes :** • Axis Liquid Fund • Axis Treasury Advantage Fund • Axis Short Term Fund • Axis Banking Debt Fund • Axis Equity Fund • Axis Midcap Fund • Axis Focused 25 Fund • Axis Triple Advantage Fund • Axis Income Saver • Axis Gold Fund • Axis Dynamic Bond Fund • Axis Income Fund • Axis Long Term Equity Fund  
 \*Investor's those completed the lock-in period of 3 years may apply for trigger.

**NOTE**

- The NAV INR level specified by the unit holder must be in multiples of 5 paisa e.g. INR 10.50, INR.10.55, INR. 10.60, etc..
- The NAV percentage level specified by the unit holder must be in multiples of 1 % percentage E.g. 10%, 11%, 12%, and so on...
- On the trigger date (the day of event occurrence), the eligible amount for redemption will be redeemed by redemption of units in the said Scheme at the closing NAV of the same day i.e. the trigger date and process next day. Once a transaction is processed, the same will not be reversed and it will be final and binding upon the unit holder.
- All requests for registering or deactivating the trigger facility shall be subject to an advance notice of 10 (ten ) working days.
- For the switch out / Redemption transaction processed through trigger, the load will be applicable as per SID of the respective Schemes.
- The specified trigger will fail, if the investor(s) do not maintain sufficient balance in the scheme (specific transaction) on the trigger date. Trigger will also not get executed in case units are pledged/ lien or on receipt of request for Switch , redemption and transmission.
- Axis Asset Management Company Limited reserves the right to reject trigger request without assigning any reason and also reserves the right to change/modify the terms and conditions of trigger facility.

**AXIS MUTUAL FUND - ACKNOWLEDGMENT SLIP (To be filled by the investor)**

Folio No.  Application No.

Scheme Name

**OPTION - A**

Please tick ANY ONE of the following

Nifty Index level reached or above \_\_\_\_\_

Nifty Index level reached or below \_\_\_\_\_

NAV is at or above Rs. \_\_\_\_\_

NAV appreciates by \_\_\_\_%

NAV appreciates or depreciates by \_\_\_\_%\*

NAV Depreciates by \_\_\_\_%\*

\*All units will be switch out / Redeem.

**OPTION - B**

Please tick ANY ONE of the following

Switch out to : Scheme

Plan  Option

or

Redemption

Please tick any one of the following actions to be initiated on encountering the above situation

Full or  To the extent of capital appreciation or  To the extent of principal amount (The default option will be Full.)

Stamp & Signature