HDFCMF eServices Request Form



Please tick the box next to the service you wish to register for, fill in the form and sign in the space provided. Payouts: I/We authorise HDFC Mutual Fund to credit my/our HDFCMFOnline & HDFCMFMobile: I/We would like to transact online and so would like to register for my/our payouts through NEFT / ECS **HDFCMF** Personal Identification Number (HPIN) E032737 VIKRAM S. BAGADTHEY ARN-4464 ■ **eAlerts:** I/ We would like to receive SMS Updates. Please fill in Black ink in BLOCK letters. Under each of the services, all fields are mandatory. For multiple folios, Unit Holding pattern should be the same i.e.names and order of holding of all Unit Holder(s) in all the folios should be the same. If not, please use separate forms. Folio Number(s) (I) For HDFCMFOuline & HDFCMFWobile, please fill the below mentioned details. The HPIN will be allotted subject to form being complete in all respects. In case of multiple Folios, one HPIN per Folio will be allotted. Name of Sole / First Unit Holder Name of Parent/Guardian in case of minor Date of Birth of Sole / First Unit Holder **KYC Compliant*** PAN* If yes, proof enclosed (Please ✓) Proofenclosed (Please ✓) Name of Second Unit Holder **KYC Compliant*** No PAN* If yes, proof enclosed (Please ✓) Proofenclosed (Please ✓) Name of Third Unit Holder Yes No KYC Compliant* PAN* If yes, proof enclosed (Please ✓) Proofenclosed (Please ✓) E-mail ID^ ^ On providing email-id investors shall receive scheme wise annual report or an abridged summary thereof / account statements / statutory and other documents by email. *Note: (i) Furnishing of your Permanent Account Number (PAN) & KYC Proof is compulsory for investments irrespective of value. In the absence of PAN and KYC Proof such applications will not be accepted. (ii) In case you have already submitted the PAN proof / KYC Compliance proof for the above Folio(s), you need not attach the document(s) again. (II) For eAlerts, kindly fill the below mentioned details. +91 * Alerts facility is available only for Mobile numbers registered in India. Mobile No * (III) For ePayouts, kindly fill in the below mentioned details. (In case the details do not match with our records, the changes will not be updated.) Folio No. IFSC Code The 9 digit MICR Code* A/c. No (The 9 digit code appears on your cheque next to the cheque number) (Mandatory for Credit via NEFT / RTGS) (11 Character code appearing on your cheque leaf. *Only for Dividend payout through ECS If you do not find this on your cheque leaf. please check for the same with your bank) Please use this form to update the IFSC / MICR code in your existing account registered with us Do not use this form to change your bank account. The multiple bank mandate form should be used to update the IFSC / MICR in case multiple accounts are registered in the folio. Important – Non-individuals investors are requested to attach a certified copy of the board resolution along with the HPIN form authorising officials/persons to transact online on behalf of the company. I / We understand that the email id / mobile number furnished here will replace the existing details in my/our Folio(s). I / We have read and understood the terms and conditions applicable to HDFCMFOuline & HDFCMFMobile facility and confirm that I / we shall be bound by them. Terms and conditions are available at our Investor Service Centres or on our website www.hdfcfund.com Signature(s)

(Mandatory) Second Unit Holder Third Unit Holder First Unit Holder / Guardian In case the mode of holding is joint, all Unit Holder(s) are required to sign. Signature(s) should be as it appears on the Scheme Investment Application Form recorded with us and in the same order. Only Physical forms will be accepted



Seamless & Convenient

with a host of user friendly features!



Experience the added convenience of User ID based login on HDFCMFOnline & HDFCMFMobile

Now under a single login you can



Create a User ID and map your multiple folios



Purchase / Redeem / Switch



Portfolio Valuation



View Account Details



Register and track your systematic transactions with ease



Download Account Statements

To avail of the above services, you need to register for an **HDFCMF Personal Identification Number** (HPIN)



Docs

Convenient At No Cost **✓** Easy to store / retrieve

✓ Instant



Alerts

Get SMS alerts for

Purchase **✓** Redemption

✓ Switch ✓ Dividend declaration ✓ Other alerts



Payouts

Save your time and experience the convenience of receiving your dividend and redemption payout(s), if any, directly into your bank account. This facility can be opted by selecting RBI's National Electronic Fund Transfer (NEFT) or Electronic Clearing Service (ECS**) mode of payment. NEFT and ECS facilitates faster, reliable and trouble free credit of redemption / dividend into your bank account. It is also one of the safest mode of payment as it eliminates possibilities of fraudulent encashment of redemption / dividend instruments or any possible loss while in transit ** For dividend payouts only.

To avail any of the above mentioned services, please fill in the **HDFCMF** eServices Request Form and mail it back to us.







